

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

\_\_\_\_\_ District of Delaware  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name DermTech, Inc.

2. All other names debtor used in the last 8 years Constellation Alpha Capital Corp.  
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 8 4 - 2 8 7 0 8 4 9

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
<u>12340</u> Number	<u>El Camino Real</u> Street	_____ Number Street
_____ City State ZIP Code		_____ P.O. Box
<u>San Diego</u> City	<u>CA</u> State	<u>92130</u> ZIP Code
<u>San Diego</u> County		Location of principal assets, if different from principal place of business _____ Number Street
		_____ City State ZIP Code

5. Debtor's website (URL) https://dermtech.com

**6. Type of debtor**

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*

5 4 1 7

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor See attached Schedule 1. Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- |                                  |   |  |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49    | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99   | <input type="checkbox"/> 5,001-10,000           | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000          | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 |   |  |

15. Estimated assets

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million              | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million             | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million           | <input type="checkbox"/> More than \$50 billion        |

16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million              | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million             | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million           | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/18/2024  
MM / DD / YYYY

**X** /s/ Bret Christensen  
Signature of authorized representative of debtor

Bret Christensen  
Printed name

Title President & Chief Executive Officer

18. Signature of attorney

X

/s/ Erin R. Fay

Signature of attorney for debtor

Date06/18/2024  
MM / DD / YYYY

Erin R. Fay  
Printed name

Wilson Sonsini Goodrich & Rosati, P.C.  
Firm name

222 Delaware Ave., Suite 800  
Number Street

Wilmington DE 19801  
City State ZIP Code

(302) 304-7600 efay@wsgr.com  
Contact phone Email address

5268 DE  
Bar number State

## **SCHEDULE 1**

### **Pending Bankruptcy Cases Filed by Affiliated Entities**

On the date hereof, each of the related entities below, including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code.

<b>Entity Name</b>	<b>Federal Employer Identification Number (EIN)</b>
DermTech, Inc.	84-2870879
DermTech Operations, Inc.	33-0708997

**ACTION BY UNANIMOUS WRITTEN CONSENT  
OF THE BOARD OF DIRECTORS OF  
DERMTECH, INC.**

In accordance with Section 141(f) of the Delaware General Corporation Law, and the bylaws of DermTech, Inc., a Delaware corporation (the “**Company**”), the undersigned, constituting all of the members of the board of directors of the Company (the “**Board**”), hereby take the following actions and adopt the following resolutions by written consent without a meeting:

**WHEREAS**, the Board has reviewed and had the opportunity to ask questions about the materials presented by management and the legal and financial advisors of the Company regarding the indebtedness, liabilities and liquidity of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s business;

**WHEREAS**, the Board has had the opportunity to consult with management and the legal and financial advisors of the Company to fully consider, and have considered, the strategic alternatives available to the Company; and

**WHEREAS**, the Board desires to take the following actions by written consent.

**I. Commencement of Chapter 11 Case**

**NOW, THEREFORE, BE IT RESOLVED**, that the Board has determined, after consultation with management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its stockholders, its creditors, and other parties in interest that a voluntary petition (the “**Petition**”) be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) for relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) and the Board hereby approves the filing of the Petition.

**RESOLVED FURTHER**, that the form, terms, and provisions of, the execution, delivery, and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved, and adopted in all respects.

**RESOLVED FURTHER**, that any officer of the Company (each, an “**Authorized Officer**” and collectively, the “**Authorized Officers**”) be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered on behalf of and in the name of the Company (i) to execute and verify the Petition and all documents ancillary thereto, to cause such Petition to be filed with the Bankruptcy Court commencing a case (the “**Chapter 11 Case**”), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify, and file or cause to be filed all such other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, advisable or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as such Authorized Officer shall approve, such approval to be conclusively evidenced by such Authorized Officer’s execution and delivery thereof.

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to pay all expenses, including advisors' fees and retainers, taxes, consent payments, indemnities, and filing fees, in each case as in such Authorized Officer's judgment shall be necessary, appropriate, advisable or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein, with all such payments to be conclusive evidence of such approval and that such Authorized Officer deemed the same to be so necessary, appropriate, advisable or desirable.

## **II. Retention of Advisors**

**RESOLVED**, that, in connection with the Chapter 11 Case, the Authorized Officers be, and each of them, acting alone or in any combination, hereby is, authorized, empowered, and directed, on behalf of and in the name of the Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals which such Authorized Officer deems necessary, appropriate, advisable or desirable in connection with the Chapter 11 Case and the transactions contemplated thereby (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard).

**RESOLVED FURTHER**, that the law firm of Wilson Sonsini Goodrich & Rosati, Professional Corporation is hereby retained as restructuring counsel for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval.

**RESOLVED FURTHER**, that the firm of TD Cowen is hereby retained as investment banker for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval.

**RESOLVED FURTHER**, that the firm of AlixPartners LLP is hereby retained as financial and restructuring advisor for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval.

**RESOLVED FURTHER**, that the firm of Stretto, Inc. is hereby retained as claims and noticing agent and administrative advisor in connection with the Chapter 11 Case, subject to Bankruptcy Court approval.

## **III. General Authorization and Ratification**

**RESOLVED**, that the Authorized Officers be, and each of them, acting alone or in any combination, hereby is, authorized, directed, empowered, on behalf of and in the name of the Company, to perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Officer performing or executing the same shall approve, and the performance or execution thereof by such Authorized Officer shall be conclusive evidence of the approval thereof by such Authorized Officer and by the Company.

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the



name of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of such Authorized Officer shall be necessary, appropriate, desirable, or advisable to prosecute a successful completion of the Company's Chapter 11 Case and to effectuate the restructuring or liquidation of the Company's debts, other obligations, organizational form and structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions and the transactions contemplated by these resolutions, such Authorized Officer's authority thereunto to be evidenced by the taking of such actions.

**RESOLVED FURTHER**, that the Authorized Officers be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to take such actions and execute and deliver such documents as may be required or as such Authorized Officer may determine to be necessary, appropriate, desirable, or advisable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits and other papers or documents to be executed and delivered in such form as such Authorized Officer shall approve, the taking or execution thereof by such Authorized Officer being conclusive evidence of the approval thereof by such Authorized Officer and the Company.

**RESOLVED FURTHER**, that any and all past actions heretofore taken by any Authorized Officer on behalf of and in the name of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, reaffirmed and approved in all respects.

**RESOLVED FURTHER**, that any Authorized Officer is authorized to place a copy of these resolutions in the official records of the Company to document the actions set forth herein as actions taken by the Board.

*[Signature Page Follows]*

This action by written consent shall be effective as of the date of the last signature set forth below. Any copy, facsimile or other reliable reproduction of this action by written consent may be substituted or used in lieu of the original writing for any and all purposes for which the original writing could be used.

<div>DocuSigned by:  763761351EDC4C0... Bret Christensen</div>	Date: <u>June 17, 2024</u>
<div>DocuSigned by:  C03F68DCC87C4A9... Cynthia Collins</div>	Date: <u>June 17, 2024</u>
<div>DocuSigned by:  2E0E60321D75456... Nathalie Gerschtein Keraudy</div>	Date: <u>June 17, 2024</u>
<div>DocuSigned by:  2F09076A885C419... Matthew Posard</div>	Date: <u>June 17, 2024</u>
<div>DocuSigned by:  B7ADE0719E9D43F... Herm Rosenman</div>	Date: <u>June 17, 2024</u>
<div>DocuSigned by:  F1736CD159E04F8... Mark Capone</div>	Date: <u>June 17, 2024</u>
<div>DocuSigned by:  97C768CD6D81464... Kirk Malloy</div>	Date: <u>June 17, 2024</u>

**Fill in this information to identify the case:**

Debtor name **DermTech, Inc., et al.**  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of **Delaware**  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders\*

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	KILROY REALTY LP 12200 W OLYMPIC BLVD #200 LOS ANGELES, CA 90064	KILROY REALTY LP 12200 W OLYMPIC BLVD #200 LOS ANGELES, CA 90064 RVAZQUEZ@KILROYREALTY.COM	Lease obligations				\$1,323,413.00
2	FRICITIONLESS SOLUTIONS, INC. 415 W GOLF RD #28 ARLINGTON HGTS, IL 60005	FRICITIONLESS SOLUTIONS, INC. 415 W GOLF RD #28 ARLINGTON HGTS, IL 60005 PATTY@FRICITIONLESSSOLUTIONS.COM	Trade debts				\$145,161.00
3	SAPIO SCIENCES 205 N. GEORGES ST YORK, PA 17401	SAPIO SCIENCES 205 N. GEORGES ST YORK, PA 17401 ACCOUNTING@SAPIOSCIENCES.COM	Trade debts				\$126,284.00
4	HCP, INC. PO BOX 59902 LOS ANGELES, CA 90074	HCP, INC. PO BOX 59902 LOS ANGELES, CA 90074 BROSS@HEALTHPEAK.COM	CAM charges				\$108,240.00
5	MEDICAL DERMATOLOGY SPECIALISTS 1331 N. 7TH ST., SUITE 250 PHOENIX, AZ 85006	MEDICAL DERMATOLOGY SPECIALISTS 1331 N. 7TH ST., SUITE 250 PHOENIX, AZ 85006 KDELFIN@USDERMPARTNERS.COM	Trade debts				\$73,125.00
6	FEDEX P.O. BOX 7221 PASADENA, CA 91109-7321	FEDEX P.O. BOX 7221 PASADENA, CA 91109-7321	Trade debts				\$61,559.00
7	WORKIVA, INC. 2900 UNIVERSITY BLVD AMES, IA 50010	WORKIVA, INC. 2900 UNIVERSITY BLVD AMES, IA 50010 AR@ACCOUNTING.WORKIVA.COM	Trade debts				\$55,125.00
8	ILLUMINA, INC. 12864 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0128	ILLUMINA, INC. 12864 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0128 CUSTOMERSERVICE@ILLUMINA.COM	Trade debts				\$40,412.00

Debtor Name DermTech, Inc., et al.

Case Number \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	SDG&E PO BOX 25111 SANTA ANA, CA 92799-5111	SDG&E PO BOX 25111 SANTA ANA, CA 92799-5111 INFO@SDGE.COM	Utility services				\$39,542.00
10	LIFE TECHNOLOGIES CORPORATION C/O BANK OF AMERICA LOCKBOX SVCS. 12088 COLLECTION CENTER DRIVE CHICAGO, IL 60693	LIFE TECHNOLOGIES CORPORATION C/O BANK OF AMERICA LOCKBOX SVCS. 12088 COLLECTION CENTER DRIVE CHICAGO, IL 60693 JENNIFER.BLANCOARIAS@THERMOFISHER.COM	Trade debts				\$19,626.00
11	DERMATOLOGIC SURGERY CENTER OF DC, LLC 5530 WISCONSIN AVE #820 CHEVY CHASE, MD 20815	DERMATOLOGIC SURGERY CENTER OF DC, LLC 5530 WISCONSIN AVE #820 CHEVY CHASE, MD 20815 DR.MARAL.SKELSEY@MOHS-MD.COM	Trade debts				\$17,500.00
12	GEORGIADIS, GUS ADDRESS ON FILE	GEORGIADIS, GUS ADDRESS ON FILE EMAIL ADDRESS ON FILE	Trade debts				\$17,500.00
13	EBASE SOLUTOINS LLC 20830 STEVENS CREEK BLVD #1116 CUPERTINO, CA 95014	EBASE SOLUTIONS LLC 20830 STEVENS CREEK BLVD #1116 CUPERTINO, CA 95014 SRAVIPUDI@EBASECORP.COM	Trade debts				\$15,120.00
14	VISAGE, DANIEL R ADDRESS ON FILE	VISAGE, DANIEL R ADDRESS ON FILE EMAIL ADDRESS ON FILE	Trade debts				\$15,000.00
15	THOMSON REUTERS - WEST PO BOX 6292 CAROL STREAM, IL 60197-6292	THOMSON REUTERS - WEST PO BOX 6292 CAROL STREAM, IL 60197-6292 TRACCOUNTSRECEIVABLE@THOMSONREUTERS.COM	Trade debts				\$14,584.00
16	BEGHOU CONSULTING PO BOX 0452 EVANSTON, IL 60204-0452	BEGHOU CONSULTING PO BOX 0452 EVANSTON, IL 60204-0452 DENNIS.FOURNOGERAKIS@BEGHOUCONSULTING.COM	Trade debts				\$12,660.00
17	XILTRIX NORTH AMERICA, LLC 9255 TOWNE CENTRE DR #925 SAN DIEGO, CA 92121	XILTRIX NORTH AMERICA, LLC 9255 TOWNE CENTRE DR #925 SAN DIEGO, CA 92121 GYUASA@XILTRIXUSA.COM	Trade debts				\$12,235.00
18	EVANS, TANYA Y, MD INC. 27020 ALICIA PKWY #G LAGUNA NIGUEL, CA 92677	EVANS, TANYA Y, MD INC. 27020 ALICIA PKWY #G LAGUNA NIGUEL, CA 92677 TEVANS@AVANCETRIALS.COM	Trade debts				\$11,530.00
19	PROVIDERTRUST, INC. PO BOX 306121 NASHVILLE, TN 37230-6121	PROVIDERTRUST, INC. PO BOX 306121 NASHVILLE, TN 37230-6121 BILLING@PROVIDERTRUST.COM	Trade debts				\$9,019.00
20	ISSA RESEARCH AND CONSULTING 6048 SELWOOD PL SPRINGFIELD, VA 22152	ISSA RESEARCH AND CONSULTING 6048 SELWOOD PL SPRINGFIELD, VA 22152 DRNAIEMISSA@GMAIL.COM	Trade debts				\$8,890.00

Debtor Name DermTech, Inc., et al.

Case Number \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	SKIN SURGERY MEDICAL GROUP, INC. ATTN: ANNE TRUITT 5222 BALBOA AVENUE, 6TH FLOOR SAN DIEGO, CA 92117	SKIN SURGERY MEDICAL GROUP, INC. ATTN: ANNE TRUITT 5222 BALBOA AVENUE, 6TH FLOOR SAN DIEGO, CA 92117 SMOHSEN@SKINSURGERYMED.COM	Trade debts				\$6,750.00
22	HERRON, MARK ADDRESS ON FILE	HERRON, MARK ADDRESS ON FILE EMAIL ADDRESS ON FILE	Trade debts				\$6,000.00
23	CANTEEN SAN DIEGO FILE #50196 LOS ANGELES, CA 90074-0196	CANTEEN SAN DIEGO FILE #50196 LOS ANGELES, CA 90074-0196 ENRIQUE.MARTINEZ@COMPASS-USA.COM	Trade debts				\$5,424.00
24	TIPALTI, INC. 1051 E HILLSDALE BLVD SUITE 600 FOSTER CITY, CA 94404	TIPALTI, INC. 1051 E HILLSDALE BLVD SUITE 600 FOSTER CITY, CA 94404 MARK.MARQUS@TIPALTI.COM	Trade debts				\$5,000.00
25	SCMG NELIN CANLAPAN 4TH FLOOR FINANCE 8695 SPECTRUM CENTER BLVD SAN DIEGO, CA 92123	SCMG NELIN CANLAPAN 4TH FLOOR FINANCE 8695 SPECTRUM CENTER BLVD SAN DIEGO, CA 92123 MELISSA.GOODSON@SHARP.COM	Customer refunds				\$4,996.00
26	NEXTGEN HEALTHCARE, INC. PO BOX 511449 LOS ANGELES, CA 90051	NEXTGEN HEALTHCARE, INC. PO BOX 511449 LOS ANGELES, CA 90051 JMESSER@NEXTGEN.COM	Trade debts				\$4,795.00
27	UNIVERSITY OF PITTSBURGH PHYSICIANS - UPMC CLINICAL TRIALS RECEIPTS 3600 FORBES AVE @MEYRAN AVE #300 PITTSBURGH, PA 15213	UNIVERSITY OF PITTSBURGH PHYSICIANS - UPMC CLINICAL TRIAL RECEIPTS 3600 FORBES AVE @MEYRAN AVE #300 PITTSBURGH, PA 15213 OSPARS@UPMC.EDU	Trade debts				\$4,525.00
28	DERMATOLOGY & SKIN CANCER SPECIALISTS LLC C/O LAUREN MILLER 15245 SHADY GROVE RD., STE. 480 ROCKVILLE, MD 20850	DERMATOLOGY & SKIN CANCER SPECIALISTS LLC C/O LAUREN MILLER 15245 SHADY GROVE RD., STE. 480 ROCKVILLE, MD 20850 KDELFIN@USDERMPARTNERS.COM	Trade debts				\$4,225.00
29	PROFESSIONAL MAINTENANCE SYSTEMS (PMS) PO BOX 80038 SAN DIEGO, CA 92138-0038	PROFESSIONAL MAINTENANCE SYSTEMS (PMS) PO BOX 80038 SAN DIEGO, CA 92138-0038 MADISONB@PMSJANITORIAL.COM	Trade debts				\$3,995.00
30	ZYMO RESEARCH CORPORATION 17062 MURPHY AVENUE IRVINE, CA 92614	ZYMO RESEARCH CORPORATION 17062 MURPHY AVENUE IRVINE, CA 92614 ACCOUNTING@ZYMORESEARCH.COM	Trade debts				\$3,840.00

\*On a consolidated basis. The information herein shall not constitute an admission of liability by, nor is it binding on, any Debtor with respect to all or any portion of the claims contained herein. Moreover, nothing herein shall affect any Debtor's right to challenge the amount or characterization of any claim at a later date.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

DERMTECH, INC.,

Debtor.

Tax I.D. No. 84-2870849

Chapter 11

Case No. 24-\_\_\_\_ ([\_\_\_\_])

(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO  
FED. R. BANKR. P. 1007(a)(1), 1007(a)(3) AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Debtor DermTech, Inc. (the “Debtor”) hereby states as follows:

1. The Debtor is the direct parent of its affiliated debtor and debtor in possession, DermTech Operations, Inc. The mailing address of the Debtor is 12340 El Camino Real, San Diego, California 92130.
2. The Debtor’s stock is publicly traded and no parent corporation or publicly-traded corporation owns 10% or more of its stock. As of the Petition Date, the Debtor only has common stock outstanding.
3. A list of the Debtor’s equity interest holders is attached.

## **Equity Interest Holders List**

**DermTech, Inc. – List of Equity Interest Holders [Redacted]**

<b>Name</b>	<b>Address</b>	<b>Units Held</b>
Bob Adams	Address on File	63
Elias Alemeslassie	Address on File	230
Allison F. Wren of The Wren Group	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	1
Shannon Aubry-Dummand & Pascal Aubry-Dummand	Address on File	289
Debra L. Bailey	Address on File	4
Barrington LPR2 LLC	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	3,296
Daniel Baz	Address on File	46
BDP Holdings LLC	Estate of Robert Hoehl C/O The Bollard Group LLC One Joy Street Boston, MA 02108	384
Beacon Investments LLC	24850 SE Stark St., Ste. 100 Gresham, OR 97030-8317	10
Bender Family Trust	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	39
BMM Capital LLC	C/O Alliance Trust Company 100 W. Liberty St., Ste. 100 Reno, NV 89501-1927	2,097
Boly:Welch	920 SW 6 <sup>th</sup> Ave., Ste. 100 Portland, OR 97204-1207	98
Advest Inc.	Frederic S. Borowski IRA 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	3
Peter Brundage	Address on File	154,567
Greg Buffington	Address on File	252
Carl M. Fredericks Tr.	Address on File	19
Cleve E. Carney, Jr.	Address on File	5
Daniel B. Carney	Address on File	5
Cede & Co.	570 Washington Blvd. Jersey City, NJ 07310-1617	34,940,301
Sherman Chang	Address on File	152
Charles M. Inge Brown Tr.	Address on File	1,153
Marc Cohen	Address on File	392
Peter H. Colettis	Address on File	8,197
Cosette Bonjour Tr.	Address on File	20
William & Stephanie Costigan JTWROS	Address on File	980
Byron Crowe	Address on File	3,794



<b>Name</b>	<b>Address</b>	<b>Units Held</b>
Michael H. Gold, M.D.	Address on File	53
Ruth Daddabbo	Address on File	3
Daniel Einhorn & Emily Feldman Einhorn Trust 1994	Dated 4/13/95 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	1,850
Danielle Schwartz Trust	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	11
Lyle Gray Dawson	Address on File	1,491
John Day	Address on File	5
Beth G. Diamond	Address on File	11
DLA Piper LLP	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	17,284
Donald R. Swortwood Trust	U/A DTD 7/7/1995 2563 Calle del Oro La Jolla, CA 92037	250
Draxler Family Trust	9166 Oviedo St. San Diego, CA 92129	20
Carol A. Duncan, Trustee	Address on File	2,695
Thomas Eisenberg	Address on File	294
EKM Capital LLC	Alliance Trust company 100 West Liberty St., Ste. 100 Reno, NV 89501	524
Jennifer C. Elling	Address on File	5
Equity Trust Company	D/B/A Sterling FBO: Dave Pearce IRA 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	20
Equity Trust Company	D/B/A Sterling FBO: Don Graham IRA 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	20
Dover & Co	C/O BNY Mellon Attn: Box 11203 50 Ross Street – 154-0455 Pittsburgh, PA 15262-0001	3
David Fivenson & Maria Miles	Address on File	10
Michael Leonard Flaster	Address on File	3
John M. Wilson Fletcher	Address on File	1
Peter Fogarty	Address on File	4,000
Jeff Folick	Address on File	6
Gerald Forth	Address on File	16

<b>Name</b>	<b>Address</b>	<b>Units Held</b>
Fred M. Carmody, Jr. for Alltech	Alltech Solar F/K/A Alltech Builders Inc 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	1
Future LLC	14470 Eighteenth Fairway Milton, GA 30004-4395	2,450
GC Andersen Partners LLC	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	281
George F. Bowles, Trustee	Address on File	70
Michael W. George	Address on File	25
Gerald A. Tomsic Retirement Trust	135 S. Jackson St., Ste. 200 Glendale, CA 91205-4917	2,893
Brenda Gevertz	Address on File	3
Richard M. Gomberg	Address on File	2
Greene Street Capital Corporation	114 Greene St., 5 <sup>th</sup> Floor New York, NY 10012	32
Harold & Angela Oster Living Trust	U/A Dated 5/31/2003 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	3
Minish Joe Hede	Address on File	4,325
Timothy Hoare	Address on File	100
William B. Hoppenjans	Address on File	18
Janet Horber	Address on File	2,450
Jerry T. Jackson	Address on File	639
Jay Shaffer, Trustee	Shaffer-Robinson Rev. Trust 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	6
JN Capital LLC	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	9
Gerald B. Johnston	Address on File	490
Jonathan Primuth, Trustee	Address on File	8
Eugene C. Jones	Address on File	2
Sydney Jones	Address on File	12
KAM Capital LLC	Alliance Capital LLC 100 West Liberty St., Ste. 100 Reno, NV 89501	524
Robert Kaplan	Address on File	14
Martin Katz	Address on File	5
David Kimball Trustee	Kimball Teknologies Inc. Defined Benefit Plan U/A DTD 01/01/2018 10866 Washington Blvd., #115 Culver City, CA 92032-3610	392
Fred Kortmann	Address on File	294

<b>Name</b>	<b>Address</b>	<b>Units Held</b>
Kristen J. Gravin Living Trust	Address on File	20
KT4 Partners LLC	C/O Manning Fulton & Skinner P.A. 3605 Glenwood Ave., Ste. 500 Raleigh, NC 27612	3,187
Larry J. Wolfe, Trustee	Address on File	7
Robert Lasting	Address on File	8
Paul A. Lehman	Address on File	45
Letitia H. Sortwood Rev. Trust #1	U/A DTD 9/16/1993 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	250
Asian Gateway Limited	Sodergatan 20A 35235 Vaxjo Sweden	1,568
Judson & Barbara Longaker	Address on File	114
Matthew Loscalzo	Address on File	8
Paul Lucky	Address on File	5
Joseph Manzi	Address on File	12,581
Veronica Marano & Thomas M. Volckening Marano JTWROS	Address on File	1,612
William Massie	Address on File	116
Troy W. McCall	Address on File	2
Michael McGilvery	Address on File	1,153
Stephen C. Hamilton, M.D.	Address on File	4
Means Family Trust	U/A Dated 2/14/2003 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	20
Michael B. Jones and Valentina Jones, Trustees	Address on File	28
Barret Marshall Miller	Address on File	1,048
Milton H. Dresner Rev. Living Trust	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	277
MIS Equity Strategies, LP	16217 Kittridge St. Van Nuys, CA 91406-5815	2,097
Mission Ventures	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	20
Mohegan Partners LP, Trustee	Todd & Mary Gutschow Fam. Trust 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	81
Kenneth J. Monaghan	Address on File	500
Monhegan Partners	3830 Valley Centre Dr., Ste. 705 San Diego, CA 92130-3307	20

<b>Name</b>	<b>Address</b>	<b>Units Held</b>
Arthur Morelli	Address on File	2
Manuel Morman	Address on File	3
Brian Moses	Address on File	581
Nancy Jones Cummings Tr. Trust Agreement	FBO Gerald Monteath Jones 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	12
National Advisors Trust Co. Tr.	The Stephen A. Estes Trust Fund B 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	6
Thomas & Patricia N. Nolan JTWROS	Address on File	2,096
John A. Nole	Address on File	115
Northlea Partners	John H. Abeles M.D. Manager of General Partner 7235 Promenade Dr., J-202 Boca Raton, FL 33433	588
Stefan F. Nowina	Address on File	5,388
Nuview IRA Cust.	Address on File	2,695
Nuview IRA Cust. – Stefan Nowina IRA	Address on File	14,473
Barbara O’Leary Nye	Address on File	533
Jill M. Olson	Address on File	26
Reid S. Oslan	Address on File	163
Culver Parker	Address on File	8
Carl C. Peck	Address on File	14
Carl C. Peck	Address on File	2,391
Michael D. Penfield	Address on File	9
Peter & Rachel Zahn	Address on File	3
Peter J. Bowen & Diane S. Bowen Rev. Living Trust	Address on File	293
PKE and DAE Tr.	PKE and DAE are Trustors 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	9
Robert A. Prosek	Address on File	4
R&R Ventures LLC	11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	75
Roger Ramsey	Address on File	392
Mark Rinsky	Address on File	7
Robert Rinsky	Address on File	4
Tyson Robbins	Address on File	196
A. Matthew Rosen	Address on File	2
Carol Samons	Address on File	318

<b>Name</b>	<b>Address</b>	<b>Units Held</b>
David Sardi	Address on File	5
Ben Saval	Address on File	59
Mark Scharmann	Address on File	20
Martin Siegel	Address on File	3,645
Starlight Investments LLC Tr.	Jan. S Tuttleman Trust 2000 11099 N. Torrey Pines Rd., Ste. 100 La Jolla, CA 92037-1029	78
Harris Steinberg	Address on File	14
Frances T. Stone and Robert J. Stone	Address on File	3
Tech Coast Angels	30025 Alicia Pkwy., #223 Laguna Niguel, CA 92677-2090	20
Teresa and Philip Butler Co-Trs.	Address on File	23
The Clemetson Family Trust	Address on File	2,450
The GBS Living Trust	Address on File	490
The Gerald A. Tomsic 1995 Trust	135 S. Jackson St., Ste. 200 Glendale, CA 91205-4917	7,230
Timothy Touloukian	Address on File	88
Thomas J. Franz, Tr.	Address on File	20
Glenn Tracey	Address on File	2
Vynga Tran	Address on File	1
Robert Trifunovic	Address on File	6
Amy J. Adams, Trustee	Address on File	6,899
Howard and Siesel Maibach Trustees	Address on File	348
William J. Truxal	Address on File	980
Tanya Urbach	Address on File	1,423
C. Joseph Vanhaverbeke Trust	Address on File	114
Velcro LLC	100 W. Liberty St., Ste. 100 Reno, NV 89501-1927	4,193
Cherie Walker	Address on File	59
Ralph Warton	Address on File	456
Perry M. Waughtal	Address on File	8,073
Patricia Welch	Address on File	98
John F. Welle	Address on File	2
William & Mary Burrows	Address on File	10
William G. Clapp	Address on File	20
Wray Family Revocable Trust	PO Box 2649 Minden, NV 89423-2649	1,530
Gerald J. Yakatan	Address on File	8
James A. Zalla & Marina Meier Zalla	Address on File	17

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

DERMTECH, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-\_\_\_\_ ([\_\_\_\_])

(Joint Administration Requested)

**Attachment to Voluntary Petition for Non-Individuals  
Filing for Bankruptcy Under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-38118.

2. The following financial data is the latest available information and refers to the debtors' condition as of the dates noted in the comments below:

a. Total assets	<u>\$ 98,199,473.47</u>
b. Total debts (including debts listed in 2.c., below)	<u>\$ 62,800,153.87</u>
c. Debt securities held by more than 500 holders	<u>N/A</u>
d. Number of shares of preferred stock	<u>N/A</u>
e. Number of shares of common stock	<u>35,253,581</u>

Comments, if any: Total assets and total debts are listed above as of April 30, 2024. To the Debtors' knowledge, the shares of common stock listed above are those outstanding as of June 17, 2024.

3. Brief description of debtor's business: The Debtors are a molecular diagnostic company that develops and markets novel non-invasive genomics tests to aid in the diagnosis and management of melanoma. The Debtors' flagship product is their DermTech Melanoma Test™ (the "DMT"), a laboratory developed scalable genomics assay to clinically assess pigmented skin lesions for melanoma using non-invasive collection of patient samples using adhesive patches

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: DermTech, Inc. (0849) and DermTech Operations, Inc. (8997). The Debtors' service address is 12340 El Camino Real, San Diego, California 92130.

known as the DermTech Smart Sticker™ (together with the DMT and the Debtors' assays, the "Products"). In contrast to the existing standard of care of using a scalpel to biopsy suspicious lesions, the Products provide an objective, non-invasive, more accurate, and lower cost means of assessing pigmented lesions suspicious of melanoma and guiding the clinician's decision of whether to biopsy. The DMT has been demonstrated to rule out melanoma with a negative predictive value of 99%. The DMT is performed in the Debtors' molecular laboratory in San Diego, California. The Debtors also provide research laboratory services to several pharmaceutical companies which access the Debtors' technology on a contract basis to further clinical trials and studies related to other skin diseases and to measure the response of drugs under development.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Van Herk Investments B.V.

**Fill in this information to identify the case and this filing:**

Debtor Name DermTech, Inc.  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement Pursuant to Fed. R. Bankr. P. 1007(a)(1), 1007(a)(3), and 7007.1
- ☒ Other document that requires a declaration Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11
- ☒ Other document that requires a declaration List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/18/2024  
MM / DD / YYYY

 /s/ Bret Christensen  
Signature of individual signing on behalf of debtor

Bret Christensen  
Printed name

President & Chief Executive Officer  
Position or relationship to debtor